

(573)751-4213

REGISTRATION NO.: 24286 BOOK: 86 PAGE: 013
BONDS ISSUED BY: St. Clair R-XIII School District
AMOUNT OF ISSUE: \$1,570,000.00 (remainder of \$11,570,000 authorized) COUNTY: of Franklin
DATE OF ISSUE: January 8, 2003 MONTH OF MATURITY: March
PURPOSE OF BONDS: Acquisition, construction, equipping, furnishing and betterment of school facilities, including the site development, construction, equipping and furnishing of a new elementary school addition to St. Clair elementary school; construction, equipping, and furnishing of additional classrooms and related space for the Edgar Murray Elementary School; the completion of improvements to the high school including the construction, equipping and furnishing of a new vocational agriculture facility, the development of a vocal music room, and the addition of band lockers for the band room; to purchase and install additional computer technology equipment throughout the District; and to complete other remodeling and repair improvements to the junior high school consisting of window replacement and additional student lockers and to pay the cost of issuance thereof

Rate of Interest	Amount	Maturity
2.350%	\$ 50,000.00	03/01/2006
2.750%	70,000.00	03/01/2007
3.050%	100,000.00	03/01/2008
3.300%	100,000.00	03/01/2009
3.550%	100,000.00	03/01/2010
3.700%	100,000.00	03/01/2011
3.800%	100,000.00	03/01/2012
3.950%	100,000.00	03/01/2013
4.100%	250,000.00	03/01/2014
4.200%	300,000.00	03/01/2015
4.300%	300,000.00	03/01/2016

ARE BONDS CALLABLE:	Bonds maturing on and after March 1, 2008 may be called on and after March 1, 2007 (without premium)
BOND REGISTRAR:	UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE:	March 1 and September 1
BY:	UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY:	Blackwell Sanders Peper Martin LLP, St. Louis, Missouri
ISSUE BOUGHT BY:	L.J. Hart & Company, St. Louis, Missouri
PURCHASE PRICE:	\$1,552,090.00
INTEREST RATE:	4.1146%
ASSESSED VALUATION:	\$99,240,833
INDEBTEDNESS:	(Including this issue) \$12,000,000
NOTICE OF ELECTION:	Published one newspaper March 20 and 27, 2002
DATE OF ELECTION:	April 2, 2002
ELECTION RESULTS:	Yes...1,492; No...537
METHOD OF SALE OF BONDS:	Negotiated sale
NOTICE OF SALE:	Not applicable
NUMBER OF BIDS RECEIVED:	Not applicable